

Revised financial information

Press release
May 2026

Net sales, earnings, and effects of the changes

	Revised financial information 2025 Jan-Dec	Reported financial information 2025 Jan-Dec	Effect	Revised financial information 2026 Jan-Mar	Reported financial information 2026 Jan-Mar	Effect
Net sales, SEK million	3,327	3,633	-307	881	955	-74
Recurring share of net sales, %	87.1%	88.2%	-1.1 pp*	86.9%	87.9%	-1.0 pp*
EBITA, SEK million	959	959	-	244	244	-
EBITA margin %	28.8%	26.4%	2.4 pp*	27.7%	25.5%	2.2 pp*
Cash EBIT, SEK million	816	816	-	197	197	-
Cash EBIT margin %	24.5%	22.5%	2.0 pp*	22.4%	20.6%	1.8 pp*
Operation profit/loss, SEK million	712	712	-	173	173	-
Operating margin, %	21.4%	19.6%	1.8 pp*	19.6%	18.1%	1.5 pp*
Net profit/loss for the period, SEK million	435	435	-	99	99	-
Earnings per share, SEK	10.96	10.96	-	2.49	2.49	-

* percentage point

January-March 2026



SEK thousand	Revised financial information 2026 Jan-Mar	Reported financial information 2026 Jan-Mar	Effect
OPERATING REVENUES			
Recurring revenues	765,031	839,341	-74,310
Of which Subscription-based recurring revenues	662,572	662,572	-
Of which Transaction-based recurring revenues	102,459	176,769	-74,310
License revenues	9,250	9,250	-
Service revenues	85,104	85,104	-
Other	21,420	21,420	-
NET SALES	880,805	955,115	-74,310
Other operating revenues	-	-	-
TOTAL REVENUES	880,805	955,115	-74,310
Capitalized development expenditures	116,080	116,080	-
Cost of goods and services sold	-99,201	-173,511	74,310
Other external expenses	-111,945	-111,945	-
Personnel expenses	-448,117	-448,117	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-25,122	-25,122	-
- intangible assets	-140,105	-140,105	-
Other operating expenses	918	918	-
OPERATING PROFIT/LOSS	173,313	173,313	0
Financial income	1,726	1,726	-
Financial expenses	-42,174	-42,174	-
PROFIT AFTER FINANCIAL ITEMS	132,865	132,865	0
Tax	-34,177	-34,177	-
NET PROFIT FOR THE PERIOD	98,688	98,688	0

January-December 2025

SEK thousand	Revised financial information 2025 Jan-Dec	Reported financial information 2025 Jan-Dec	Effect
OPERATING REVENUES			
Recurring revenues	2,897,852	3,204,460	-306,608
<i>Of which Subscription-based recurring revenues</i>	2,530,448	2,530,448	-
<i>Of which Transaction-based recurring revenues</i>	367,404	674,012	-306,608
License revenues	34,693	34,693	-
Service revenues	346,156	346,156	-
Other	48,174	48,174	-
NET SALES	3,326,875	3,633,483	-306,608
Other operating revenues	189,850	189,850	-
TOTAL REVENUES	3,516,725	3,823,333	-306,608
Capitalized development expenditures	419,700	419,700	-
Cost of goods and services sold	-350,473	-657,081	306,608
Other external expenses	-405,374	-405,374	-
Personnel expenses	-1,656,169	-1,656,169	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-97,849	-97,849	-
- intangible assets	-713,560	-713,560	-
Other operating expenses	-966	-966	-
OPERATING PROFIT/LOSS	712,034	712,034	0
Financial income	10,880	10,880	-
Financial expenses	-159,103	-159,103	-
PROFIT AFTER FINANCIAL ITEMS	563,811	563,811	0
Tax	-128,447	-128,447	-
NET PROFIT FOR THE PERIOD	435,364	435,364	0

January-December 2024

SEK thousand	Revised financial information 2024 Jan-Dec	Reported financial information 2024 Jan-Dec	Effect
OPERATING REVENUES			
Recurring revenues	2,538,486	2,877,890	-339,404
<i>Of which Subscription-based recurring revenues</i>	2,159,753	2,159,753	-
<i>Of which Transaction-based recurring revenues</i>	378,733	718,137	-339,404
License revenues	47,281	47,281	-
Service revenues	344,335	344,335	-
Other	64,922	64,922	-
NET SALES	2,995,024	3,334,428	-339,404
Other operating revenues	91,209	91,209	-
TOTAL REVENUES	3,086,233	3,425,637	-339,404
Capitalized development expenditures	368,975	368,975	-
Cost of goods and services sold	-303,119	-642,523	339,404
Other external expenses	-343,117	-343,117	-
Personnel expenses	-1,459,961	-1,459,961	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-91,897	-91,897	-
- intangible assets	-559,333	-559,333	-
Other operating expenses	-354	-354	-
OPERATING PROFIT/LOSS	697,427	697,427	0
Financial income	11,154	11,154	-
Financial expenses	-167,729	-167,729	-
PROFIT AFTER FINANCIAL ITEMS	540,852	540,852	0
Tax	-130,756	-130,756	-
NET PROFIT FOR THE PERIOD	410,096	410,096	0

January-December 2023

SEK thousand	Revised financial information 2023 Jan-Dec	Reported financial information 2023 Jan-Dec	Effect
OPERATING REVENUES			
Recurring revenues	2,175,339	2,346,036	-170,697
<i>Of which Subscription-based recurring revenues</i>	1,872,500	1,872,500	-
<i>Of which Transaction-based recurring revenues</i>	302,839	473,536	-170,697
License revenues	46,861	46,861	-
Service revenues	343,270	343,270	-
Other	41,398	41,398	-
NET SALES	2,606,868	2,777,565	-170,697
Other operating revenues	-	-	-
TOTAL REVENUES	2,606,868	2,777,565	-170,697
Capitalized development expenditures	348,412	348,412	-
Cost of goods and services sold	-265,896	-436,593	170,697
Other external expenses	-329,593	-329,593	-
Personnel expenses	-1,294,192	-1,294,192	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-88,239	-88,239	-
- intangible assets	-385,347	-385,347	-
Other operating expenses	-1,896	-1,896	-
OPERATING PROFIT/LOSS	590,117	590,117	0
Financial income	6,051	6,051	-
Financial expenses	-128,356	-128,356	-
PROFIT AFTER FINANCIAL ITEMS	467,812	467,812	0
Tax	-128,629	-128,629	-
NET PROFIT FOR THE PERIOD	339,183	339,183	0

Organic growth revised financial information

	2023				2024				2025				2026
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Net sales, SEK million	603	659	646	699	682	748	709	857	803	815	792	918	881
Total growth in net sales, % *	35	47	28	21	13	13	10	23	18	9	12	7	10
of which organic growth, % *	9	10	8	9	4	7	5	10	5	0	3	0	5
of which acquired growth, %*	24	34	15	10	9	6	8	12	13	12	11	10	8
of which currency effects, %*	2	3	5	2	0	0	-3	0	-1	-4	-2	-3	-3
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Subscription-based revenues, SEK million	441	460	481	490	503	520	528	609	613	613	622	682	662
Total growth in subscription-based revenues, %*	33	35	27	19	14	13	10	24	22	18	18	12	8
of which organic growth, % *	11	12	12	12	9	8	7	10	6	6	6	8	6
of which acquired growth, %*	19	21	10	5	6	4	5	14	16	16	14	7	5
of which currency effects, %*	2	3	5	2	0	0	-3	0	-1	-4	-2	-4	-3
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Transaction-based revenues, SEK million	58	87	78	80	79	120	90	90	96	100	88	84	102
Total growth in transaction-based revenues, %*	26	96	94	102	35	38	15	13	22	-17	-2	-7	7
of which organic growth, % *	11	6	14	21	4	25	5	-1	15	-21	-2	-4	7
of which acquired growth, %*	13	88	76	81	32	12	13	14	8	7	1	0	3
of which currency effects, %*	2	1	4	0	-1	1	-3	0	-1	-3	-2	-3	-3

* The percentage change is presented compared with the same period last year.

Organic growth reported financial information

	2023				2024				2025				2026
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Net sales, SEK million	613	724	701	740	716	882	809	927	880	916	855	983	955
Total growth in net sales, % *	37	61	39	28	17	22	15	25	23	4	6	6	9
<i>of which organic growth, % *</i>	9	10	8	9	5	15	8	10	8	-5	-2	0	5
<i>of which acquired growth, %*</i>	26	48	26	17	12	7	10	15	16	13	10	9	7
<i>of which currency effects, %*</i>	2	3	5	2	0	0	-3	0	-1	-3	-2	-3	-3
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Subscription-based revenues, SEK million	441	460	481	490	503	520	528	609	613	613	622	682	662
Total growth in subscription-based revenues, %*	33	35	27	19	14	13	10	24	22	18	18	12	8
<i>of which organic growth, % *</i>	11	12	12	12	9	8	7	10	6	6	6	8	6
<i>of which acquired growth, %*</i>	19	21	10	5	6	4	5	14	16	16	14	7	5
<i>of which currency effects, %*</i>	2	3	5	2	0	0	-3	0	-1	-4	-2	-4	-3
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Transaction-based revenues, SEK million	68	152	133	121	113	255	190	160	173	200	151	149	177
Total growth in transaction-based revenues, %*	48	241	231	206	66	68	43	33	53	-21	-21	-7	2
<i>of which organic growth, % *</i>	11	6	14	21	11	54	23	1	29	-30	-20	-4	3
<i>of which acquired growth, %*</i>	35	234	214	185	55	13	24	31	25	11	1	0	2
<i>of which currency effects, %*</i>	2	1	4	0	0	1	-4	0	-1	-3	-2	-3	-3

* The percentage change is presented compared with the same period last year.

Appendix

Revised and reported financial information
per quarter 2025, 2024, 2023

October-December 2025

SEK thousand	Revised financial information 2025 Oct-Dec	Reported financial information 2025 Oct-Dec	Effect
OPERATING REVENUES			
Recurring revenues	766,191	831,669	-65,478
<i>Of which Subscription-based recurring revenues</i>	682,256	682,256	-
<i>Of which Transaction-based recurring revenues</i>	83,935	149,413	-65,478
License revenues	10,888	10,888	-
Service revenues	122,568	122,568	-
Other	17,974	17,974	-
NET SALES	917,621	983,099	-65,478
Other operating revenues	165,633	165,633	-
TOTAL REVENUES	1,083,254	1,148,732	-65,478
Capitalized development expenditures	113,733	113,733	-
Cost of goods and services sold	-90,423	-155,901	65,478
Other external expenses	-121,373	-121,373	-
Personnel expenses	-451,753	-451,753	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-25,748	-25,748	-
- intangible assets	-300,569	-300,569	-
Other operating expenses	-912	-912	-
OPERATING PROFIT/LOSS	206,209	206,209	0
Financial income	7,398	7,398	-
Financial expenses	-41,622	-41,622	-
PROFIT AFTER FINANCIAL ITEMS	171,985	171,985	0
Tax	-36,785	-36,785	-
NET PROFIT FOR THE PERIOD	135,200	135,200	0

July-September 2025

SEK thousand	Revised financial information 2025 Jul-Sep	Reported financial information 2025 Jul-Sep	Effect
OPERATING REVENUES			
Recurring revenues	709,884	773,223	-63,339
<i>Of which Subscription-based recurring revenues</i>	622,156	622,156	-
<i>Of which Transaction-based recurring revenues</i>	87,728	151,067	-63,339
License revenues	9,584	9,584	-
Service revenues	62,073	62,073	-
Other	9,958	9,958	-
NET SALES	791,499	854,838	-63,339
Other operating revenues	-	-	-
TOTAL REVENUES	791,499	854,838	-63,339
Capitalized development expenditures	94,716	94,716	-
Cost of goods and services sold	-84,445	-147,784	63,339
Other external expenses	-89,508	-89,508	-
Personnel expenses	-380,874	-380,874	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-24,713	-24,713	-
- intangible assets	-130,209	-130,209	-
Other operating expenses	-171	-171	-
OPERATING PROFIT/LOSS	176,295	176,295	0
Financial income	1,198	1,198	-
Financial expenses	-32,562	-32,562	-
PROFIT AFTER FINANCIAL ITEMS	144,931	144,931	0
Tax	-32,777	-32,777	-
NET PROFIT FOR THE PERIOD	112,154	112,154	0

April-June 2025

SEK thousand	Revised financial information 2025 Apr-Jun	Reported financial information 2025 Apr-Jun	Effect
OPERATING REVENUES			
Recurring revenues	712,653	813,368	-100,715
<i>Of which Subscription-based recurring revenues</i>	613,111	613,111	-
<i>Of which Transaction-based recurring revenues</i>	99,542	200,257	-100,715
License revenues	6,407	6,407	-
Service revenues	83,726	83,726	-
Other	12,258	12,258	-
NET SALES	815,044	915,759	-100,715
Other operating revenues	1,600	1,600	-
TOTAL REVENUES	816,644	917,359	-100,715
Capitalized development expenditures	105,607	105,607	-
Cost of goods and services sold	-89,931	-190,646	100,715
Other external expenses	-96,283	-96,283	-
Personnel expenses	-406,137	-406,137	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-24,647	-24,647	-
- intangible assets	-129,874	-129,874	-
Other operating expenses	692	692	-
OPERATING PROFIT/LOSS	176,071	176,071	0
Financial income	671	671	-
Financial expenses	-43,673	-43,673	-
PROFIT AFTER FINANCIAL ITEMS	133,069	133,069	0
Tax	-28,161	-28,161	-
NET PROFIT FOR THE PERIOD	104,908	104,908	0

January-March 2025



SEK thousand	Revised financial information 2025 Jan-Mar	Reported financial information 2025 Jan-Mar	Effect
OPERATING REVENUES			
Recurring revenues	709,124	786,200	-77,076
<i>Of which Subscription-based recurring revenues</i>	612,925	612,925	-
<i>Of which Transaction-based recurring revenues</i>	96,199	173,275	-77,076
License revenues	7,814	7,814	-
Service revenues	77,789	77,789	-
Other	7,984	7,984	-
NET SALES	802,711	879,787	-77,076
Other operating revenues	22,617	22,617	-
TOTAL REVENUES	825,328	902,404	-77,076
Capitalized development expenditures	105,644	105,644	-
Cost of goods and services sold	-85,674	-162,750	77,076
Other external expenses	-98,208	-98,208	-
Personnel expenses	-417,405	-417,405	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-22,741	-22,741	-
- intangible assets	-152,910	-152,910	-
Other operating expenses	-575	-575	-
OPERATING PROFIT/LOSS	153,459	153,459	0
Financial income	1,613	1,613	-
Financial expenses	-41,246	-41,246	-
PROFIT AFTER FINANCIAL ITEMS	113,826	113,826	0
Tax	-30,724	-30,724	-
NET PROFIT FOR THE PERIOD	83,102	83,102	0

October-December 2024

SEK thousand	Revised financial information 2024 Oct-Dec	Reported financial information 2024 Oct-Dec	Effect
OPERATING REVENUES			
Recurring revenues	699,204	769,318	-70,114
<i>Of which Subscription-based recurring revenues</i>	609,247	609,247	-
<i>Of which Transaction-based recurring revenues</i>	89,957	160,071	-70,114
License revenues	22,675	22,675	-
Service revenues	106,559	106,559	-
Other	28,380	28,380	-
NET SALES	856,818	926,932	-70,114
Other operating revenues	86,791	86,791	-
TOTAL REVENUES	943,609	1,013,723	-70,114
Capitalized development expenditures	83,133	83,133	-
Cost of goods and services sold	-86,476	-156,590	70,114
Other external expenses	-113,415	-113,415	-
Personnel expenses	-399,455	-399,455	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-23,467	-23,467	-
- intangible assets	-226,250	-226,250	-
Other operating expenses	-149	-149	-
OPERATING PROFIT/LOSS	177,530	177,530	0
Financial income	2,827	2,827	-
Financial expenses	-48,559	-48,559	-
PROFIT AFTER FINANCIAL ITEMS	131,798	131,798	0
Tax	-35,110	-35,110	-
NET PROFIT FOR THE PERIOD	96,688	96,688	0

July-September 2024

SEK thousand	Revised financial information 2024 Jul-Sep	Reported financial information 2024 Jul-Sep	Effekt
OPERATING REVENUES			
Recurring revenues	617,262	717,756	-100,494
<i>Of which Subscription-based recurring revenues</i>	527,525	527,525	-
<i>Of which Transaction-based recurring revenues</i>	89,737	190,231	-100,494
License revenues	7,195	7,195	-
Service revenues	67,316	67,316	-
Other	16,984	16,984	-
NET SALES	708,757	809,251	-100,494
Other operating revenues	4,418	4,418	-
TOTAL REVENUES	713,175	813,669	-100,494
Capitalized development expenditures	92,794	92,794	-
Cost of goods and services sold	-70,275	-170,769	100,494
Other external expenses	-75,620	-75,620	-
Personnel expenses	-346,273	-346,273	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-23,161	-23,161	-
- intangible assets	-119,940	-119,940	-
Other operating expenses	18	18	-
OPERATING PROFIT/LOSS	170,718	170,718	0
Financial income	3,052	3,052	-
Financial expenses	-33,513	-33,513	-
PROFIT AFTER FINANCIAL ITEMS	140,257	140,257	0
Tax	-31,842	-31,842	-
NET PROFIT FOR THE PERIOD	108,415	108,415	0

April-June 2024

SEK thousand	Revised financial information 2024 Apr-Jun	Reported financial information 2024 Apr-Jun	Effect
OPERATING REVENUES			
Recurring revenues	640,127	774,512	-134,385
<i>Of which Subscription-based recurring revenues</i>	519,698	519,698	-
<i>Of which Transaction-based recurring revenues</i>	120,429	254,814	-134,385
License revenues	9,231	9,231	-
Service revenues	84,532	84,532	-
Other	13,924	13,924	-
NET SALES	747,814	882,199	-134,385
Other operating revenues	-	-	-
TOTAL REVENUES	747,814	882,199	-134,385
Capitalized development expenditures	95,239	95,239	-
Cost of goods and services sold	-76,738	-211,123	134,385
Other external expenses	-78,871	-78,871	-
Personnel expenses	-359,269	-359,269	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-22,908	-22,908	-
- intangible assets	-109,044	-109,044	-
Other operating expenses	-39	-39	-
OPERATING PROFIT/LOSS	196,184	196,184	0
Financial income	2,464	2,464	-
Financial expenses	-45,217	-45,217	-
PROFIT AFTER FINANCIAL ITEMS	153,431	153,431	0
Tax	-33,981	-33,981	-
NET PROFIT FOR THE PERIOD	119,450	119,450	0

January-March 2024

SEK thousand	Revised financial information 2024 Jan-Mar	Reported financial information 2024 Jan-Mar	Effect
OPERATING REVENUES			
Recurring revenues	581,894	616,304	-34,410
<i>Of which Subscription-based recurring revenues</i>	503,281	503,281	-
<i>Of which Transaction-based recurring revenues</i>	78,613	113,023	-34,410
License revenues	8,181	8,181	-
Service revenues	85,928	85,928	-
Other	5,635	5,635	-
NET SALES	681,638	716,048	-34,410
Other operating revenues	-	-	-
TOTAL REVENUES	681,638	716,048	-34,410
Capitalized development expenditures	97,809	97,809	-
Cost of goods and services sold	-69,631	-104,041	34,410
Other external expenses	-75,213	-75,213	-
Personnel expenses	-354,964	-354,964	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-22,361	-22,361	-
- intangible assets	-104,099	-104,099	-
Other operating expenses	-182	-182	-
OPERATING PROFIT/LOSS	152,997	152,997	0
Financial income	2,811	2,811	-
Financial expenses	-40,440	-40,440	-
PROFIT AFTER FINANCIAL ITEMS	115,368	115,368	0
Tax	-29,822	-29,822	-
NET PROFIT FOR THE PERIOD	85,546	85,546	0

October-December 2023

SEK thousand	Revised financial information 2023 Oct-Dec	Reported financial information 2023 Oct-Dec	Effect
OPERATING REVENUES			
Recurring revenues	569,796	610,908	-41,112
<i>Of which Subscription-based recurring revenues</i>	490,241	490,241	-
<i>Of which Transaction-based recurring revenues</i>	79,555	120,667	-41,112
License revenues	14,469	14,469	-
Service revenues	101,151	101,151	-
Other	13,771	13,771	-
NET SALES	699,187	740,299	-41,112
Other operating revenues	-	-	-
TOTAL REVENUES	699,187	740,299	-41,112
Capitalized development expenditures	96,031	96,031	-
Cost of goods and services sold	-72,151	-113,263	41,112
Other external expenses	-79,366	-79,366	-
Personnel expenses	-355,731	-355,731	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-33,442	-33,442	-
- intangible assets	-108,675	-108,675	-
Other operating expenses	175	175	-
OPERATING PROFIT/LOSS	146,028	146,028	0
Financial income	900	900	-
Financial expenses	-27,978	-27,978	-
PROFIT AFTER FINANCIAL ITEMS	118,950	118,950	0
Tax	-38,980	-38,980	-
NET PROFIT FOR THE PERIOD	79,970	79,970	0

July-September 2023

SEK thousand	Revised financial information 2023 Jul-Sep	Reported financial information 2023 Jul-Sep	Effect
OPERATING REVENUES			
Recurring revenues	558,683	613,654	-54,971
<i>Of which Subscription-based recurring revenues</i>	480,828	480,828	-
<i>Of which Transaction-based recurring revenues</i>	77,855	132,826	-54,971
License revenues	7,580	7,580	-
Service revenues	70,665	70,665	-
Other	9,097	9,097	-
NET SALES	646,025	700,996	-54,971
Other operating revenues	-	-	-
TOTAL REVENUES	646,025	700,996	-54,971
Capitalized development expenditures	81,701	81,701	-
Cost of goods and services sold	-63,214	-118,185	54,971
Other external expenses	-88,115	-88,115	-
Personnel expenses	-299,272	-299,272	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-18,328	-18,328	-
- intangible assets	-101,412	-101,412	-
Other operating expenses	222	222	-
OPERATING PROFIT/LOSS	157,607	157,607	0
Financial income	1,056	1,056	-
Financial expenses	-39,823	-39,823	-
PROFIT AFTER FINANCIAL ITEMS	118,840	118,840	0
Tax	-33,640	-33,640	-
NET PROFIT FOR THE PERIOD	85,200	85,200	0

April-June 2023

SEK thousand	Revised financial information 2023 Apr-Jun	Reported financial information 2023 Apr-Jun	Effect
OPERATING REVENUES			
Recurring revenues	547,716	612,416	-64,700
<i>Of which Subscription-based recurring revenues</i>	460,435	460,435	-
<i>Of which Transaction-based recurring revenues</i>	87,281	151,981	-64,700
License revenues	14,306	14,306	-
Service revenues	84,772	84,772	-
Other	12,157	12,157	-
NET SALES	658,952	723,652	-64,700
Other operating revenues	-	-	-
TOTAL REVENUES	658,952	723,652	-64,700
Capitalized development expenditures	82,767	82,767	-
Cost of goods and services sold	-65,876	-130,576	64,700
Other external expenses	-74,983	-74,983	-
Personnel expenses	-323,640	-323,640	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-19,049	-19,049	-
- intangible assets	-92,768	-92,768	-
Other operating expenses	-1,530	-1,530	-
OPERATING PROFIT/LOSS	163,873	163,873	0
Financial income	924	924	-
Financial expenses	-36,088	-36,088	-
PROFIT AFTER FINANCIAL ITEMS	128,709	128,709	0
Tax	-31,839	-31,839	-
NET PROFIT FOR THE PERIOD	96,870	96,870	0

January-March 2023

SEK thousand	Revised financial information 2023 Jan-Mar	Reported financial information 2023 Jan-Mar	Effect
OPERATING REVENUES			
Recurring revenues	499,145	509,058	-9,913
<i>Of which Subscription-based recurring revenues</i>	440,996	440,996	-
<i>Of which Transaction-based recurring revenues</i>	58,149	68,062	-9,913
License revenues	10,505	10,505	-
Service revenues	86,682	86,682	-
Other	6,373	6,373	-
NET SALES	602,705	612,618	-9,913
Other operating revenues	-	-	-
TOTAL REVENUES	602,705	612,618	-9,913
Capitalized development expenditures	87,914	87,914	-
Cost of goods and services sold	-64,656	-74,569	9,913
Other external expenses	-87,131	-87,131	-
Personnel expenses	-315,548	-315,548	-
Depreciation/amortization and impairment of			
- property, plant and equipment	-17,420	-17,420	-
- intangible assets	-82,492	-82,492	-
Other operating expenses	-763	-763	-
OPERATING PROFIT/LOSS	122,609	122,609	0
Financial income	3,171	3,171	-
Financial expenses	-24,467	-24,467	-
PROFIT AFTER FINANCIAL ITEMS	101,313	101,313	0
Tax	-24,171	-24,171	-
NET PROFIT FOR THE PERIOD	77,142	77,142	0

Revised net sales for Enova and Vitec Bidtheatre

			2023	2024	2025	2026
			Jan-Dec	Jan-Dec	Jan-Dec	R12 Mar
Enova	Revised financial information	Net sales, SEK million not currency adjusted	140*	142	98	97
		Percentage of recurring revenues	100%	100%	100%	100%
	Reported financial information	Net sales, SEK million not currency adjusted	335*	424	294	282
		Percentage of recurring revenues	100%	100%	100%	100%
Vitec BidTheatre	Revised financial information	Net sales, SEK million not currency adjusted		34*	33	35
		Percentage of recurring revenues		91%	93%	93%
	Reported financial information	Net sales, SEK million not currency adjusted		135*	144	154
		Percentage of recurring revenues		98%	98%	98%

* Includes the period before acquisition

For more information

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Financial information

Our website, vitecsoftware.com, is our primary channel for IR information, where we publish financial information immediately upon release.

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Vitec's 2025 annual report is available at vitecsoftware.com.

This English version is a translation of the original Swedish version; in the event of variances, the Swedish version shall take precedence over the English translation.

Corporate registration number

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Financial calendar

Interim report January–June 2026	Jul 14, 2026 8:00 a.m. (CEST)
Interim report January–September 2026	Oct 23, 2026 8:00 a.m. (CEST)
Year-end report, January–December 2026	Feb 10, 2027 8:00 a.m. (CET)
